**INTEREST RATES MARKET NOTICE**

**Date: 29 September 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IV040”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 29 September 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** IV040

**Nominal Issued** R 589,000,000.00

**Issue Price** 100%

**Coupon** 11.608% (3 Month JIBAR as at 29 Sep 2016 of 7.358% plus 425bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 September 2026

**Books Close Date(s)** 19 March, 19 June, 19 September, 19 December

**Interest Payment Date(s)** 29 March, 29 June, 29 September, 29 December

**Last Day to Register** By 17:00 on18 March, 18 June, 18 September, 18 December

**Issue Date** 29 September 2016

**Date Convention** Following

**Interest Commencement Date** 29 September 2016

**First Interest Payment Date** 29 December 2016

**Call / Step Up Date** 29 September 2021

**ISIN No.** ZAG000139718

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IV040-Pricing%20Supplement-29.09.2016.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IV040-Pricing%20Supplement-29.09.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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